

June 13, 2025

Index	Up/Down	(%)	Points	Index Closing
S&P BSE SENSEX	↓	-0.70	-573.38	81,118.60
NIFTY 50	↓	-0.68	-169.60	24,718.60
S&P BSE MIDCAP	↓	-0.32	-145.76	45,681.28
S&P BSE SMALLCAP	↓	-0.30	-161.18	53,370.29
S&P BSE 500	↓	-0.57	-206.81	35,946.69

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	80,427.81	81,238.68	80,354.59	81,118.60	85,978.25	71,425.01
NIFTY	24,473.00	24,754.35	24,473.00	24,718.60	26,277.35	21,743.65

SENSEX Gainers	4	NIFTY Gainers	9	Sectors Posted Gain	2
SENSEX Losers	26	NIFTY Losers	41	Sectors Posted Loss	22
		Advances	Declines	Advance/Decline Ratio	Unchanged
BSE		1401	2595	7:13	126
NSE		953	1924	9:19	150

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Tech Mahindra	1.0	Adani Ports	-2.7	Raj Oil Mills	20.0	Balu Forge Indu	-11.2
TCS	0.4	ITC	-1.7	SHAH METACORP	20.0	Bodhi Tree Mult	-10.3
Maruti Suzuki	0.2	SBI	-1.6	Cubical Fin Ser	18.9	Ambitious Plast	-9.8
Sun Pharma	0.1	IndusInd Bank	-1.6	Acceleratebs	17.2	GTL Infra	-9.7
0	0.0	HDFC Bank	-1.2	NR Agarwal	17.1	Suven Life	-9.6

Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – NIFTY)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Bharat Elec	1.8	Adani Ports	-2.8	Raj Oil Mills	20.0	Balu Forge Indu	-11.4
ONGC	1.5	SBI	-1.7	SHAH METACORP	20.0	One Point One S	-10.1
Tech Mahindra	0.9	ITC	-1.7	Jubilant Ing.	16.4	Bodhi Tree Mult	-10.0
TCS	0.3	IndusInd Bank	-1.6	NR Agarwal	15.6	Ruchinfra	-9.9
Wipro	0.2	Hindalco	-1.4	Visaman Global	10.3	Suven Life Sci	-9.4

FII/FPI/DII trading activity across Indian Exchanges – CM (Rs. In Cr.)						
Category	Date	Buy Value	Sell Value	Net Value	MTD (FY 25-26)	YTD (FY 25-26)
FII/FPI	13-Jun-25	14,162.89	15,426.41	-1,263.52	-4,812.39	9,695.88
DII	13-Jun-25	13,487.57	10,446.13	3,041.44	44,150.72	1,40,021.51



Sectorial Contribution in SENSEX							
Index	(%)	Index	(%)	Index	(%)	Index	(%)
Realty	0.1	Utilities	-0.9	Energy	-0.6	Auto	-0.3
Healthcare	0.1	Financial Services	-0.9	Commodities	-0.6	IT	-0.1
Services	-2.1	Metal	-0.8	Oil & Gas	-0.6	TECh	-0.1
Infrastructure	-1.1	Power	-0.8	Consumer Durables	-0.5	Industrials	-0.1
Bankex	-1.0	Telecom	-0.7	Consumer Discretionary	-0.4	Capital Goods	-0.0
FMCG	-0.9	PSU	-0.7	Manufacturing	-0.4	Focused IT	-0.0

DCM Shriram surged 3.1%, company to acquire Hindusthan Specialty Chem for ₹375 cr:

DCM Shriram shares were in demand today, with the scrip rising up to 3.11% to hit an intraday high of ₹1,159.95 per share. DCM Shriram shares jumped in trade after the Board of Directors of the company approved Definitive Agreements to be entered into for acquiring 100% equity share capital of Hindusthan Speciality Chemicals Limited for ₹375 crore, in one or more tranches, subject to adjustments as per terms of Definitive Agreements. In an exchange filing, DCM Shriram said, "We hereby inform you that the Board of Directors of the Company at its meeting held today, June 12, 2025 has, inter alia, approved Definitive Agreements to be entered into for acquiring 100% equity share capital of "Hindusthan Speciality Chemicals Limited", having presence in Epoxy & Advanced Materials business in Bharuch, Gujarat, subject to necessary regulatory approvals." The acquisition also marked the entry of the chemicals business of DCM Shriram in the Epoxy & Advanced Materials space, as a downstream integration of Epichlorohydrin (ECH).

TVS Srichakra shares zoomed 12.8%

TVS Srichakra shares were buzzing in trade today with the scrip rallying up to 12.79% to hit an intraday high of ₹3,281.55 per share after its premium tyre brand, Eurogrip, was officially integrated into the after-sales service network of Honda Taiwan Co., Ltd. As part of the collaboration, Eurogrip's high-performance motorcycle tyres—PROTORQ EXTREME and ROADHOUND—will now be available at all authorised Honda Motorcycle service centres in Taiwan. The move marks a major step in strengthening Eurogrip's presence in the competitive Taiwanese two-wheeler market, supported by its global reserach and development (R&D) and advanced tyre technology.

Jubilant Pharmova share price was buzzing on transfer of API business:

Jubilant Pharmova shares were in demand today with scrip jumping up to 3.96% to hit an intraday high of ₹1,170 per share after the board agreed to the sale and transfer of the Active Pharmaceutical Ingredients (API) business of the company on a slump sale basis to Jubilant Biosys Limited (JBL), a wholly-owned subsidiary company, engaged in providing drug discovery services to global Pharmaceutical and Biotech companies. In an exchange filing, Jubilant Pharmova said, "The Board of Directors of Jubilant Pharmova Limited in its meeting held today i.e., June 12, 2025, inter-alia, considered and approved sale and transfer of the Active Pharmaceutical Ingredients (API) business of the Company (Undertaking) on a slump sale basis to Jubilant Biosys Limited (JBL), a wholly-owned subsidiary company, engaged in providing drug discovery services to global Pharmaceutical and Biotech companies."

Narayana, Max Healthcare shares gained up to 6%, hit new highs:

Shares of hospitals and healthcare services providers were in demand, and rallied up to 6%, hit a new high of ₹1,928.80 in today's intra-day trade on the back of a healthy outlook. Most Indian hospitals have now broken even and started contributing to profits. There is a rising demand for specialized treatments, including oncology and high-end surgical procedures. This trend is contributing to higher ARPOB (Average Revenue per Occupied Bed) and overall revenue growth.

Kernex Microsystems locked in 5% upper limit on securing this deal:

Kernex Microsystems shares were in demand today with the scrip hitting 5% upper circuit at ₹1,300.75 per share after the company announced that the Kernex Microsystems-VRRC consortium received a Letter of Award (LoA) worth ₹311.03 crore from Southern Railways. Kernex holds a 60% stake in the joint venture (JV). The order includes installation of the Kavach (Train Collision Avoidance System) across MAS-GDR, MAS-AJJ, and AJJ-RU sections in the Chennai division for ₹173.11 crore (including 18% GST), to be completed within 730 days. Additionally, the consortium will provide Kavach along with a tower and 48 Fiber OFC backbone network between Arakkonam and Jolarpettai for ₹137.92 crore, with a project duration of 540 days.



Index	CMP @ 08.43 pm	Points Up/Down	(%) Up/Down
Gold	3,448.90	46.50	1.37
Silver	36.220	-0.075	-0.21
Brent Crude	73.39	4.03	5.81
WTI Nymex Crude	72.10	4.06	5.97
Natural Gas	3.579	0.087	2.49

Index	CMP @ 08.40 pm	Points Up/Down	(%) Up/Down
Asia Pacific			
Shanghai Composite	3,377.00	-25.66	-0.76
GIFT NIFTY	24,813.50	74.00	0.30
Nikkei 225	37,834.25	-338.84	-0.90
Hang Seng	23,892.56	-142.82	-0.60
Europe			
FTSE 100	8,845.54	-39.38	-0.44
DAX	23,471.94	-299.51	-1.26
CAC	7,670.25	-94.86	-1.22
America			
Dow Jones	42,442.04	-525.58	-1.22
S&P 500	6,002.67	-42.59	-0.70
Nasdaq Composite	19,502.21	-160.27	-0.82

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